

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING MICROLINK SOLUTIONS BERHAD ("MICROLN" OR "COMPANY") - PROPOSED RIGHTS ISSUE WITH WARRANTS; AND - PROPOSED AMENDMENTS TO THE CONSTITUTION COLLECTIVELY REFERRED TO AS THE "PROPOSALS"

MICROLINK SOLUTIONS BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	MICROLINK SOLUTIONS BERHAD ("MICROLN" OR "COMPANY") - PROPOSED RIGHTS ISSUE WITH WARRANTS; AND - PROPOSED AMENDMENTS TO THE CONSTITUTION COLLECTIVELY REFERRED TO AS THE "PROPOSALS"

On behalf of the Board of Directors of MICROLN ("**Board**"), M&A Securities Sdn Bhd wishes to announce that the Company intends to undertake the following:

- (i) Proposed renounceable rights issue of up to 89,366,347 redeemable preference shares ("**RPS**") in MICROLN together with up to 268,099,040 free detachable warrants ("**Warrants**") at an issue price of RM1.00 per RPS on the basis of 1 RPS and 3 Warrants for every 12 existing ordinary shares in MICROLN held at an entitlement date to be determined by the Board at a later date ("**Proposed Rights Issue with Warrants**"); and
- (ii) Proposed amendments to the Constitution of the Company ("**Proposed Constitution Amendments**").

Kindly refer to the attachment for further details on the Proposals.

This announcement is dated 15 March 2024.

Please refer attachment below.

Attachments

Microlink - Proposals.pdf

504.7 kB

Stock Name	MICROLN
Date Announced	15 Mar 2024
Category	General Announcement for PLC
Reference Number	GA1-15032024-00060