



MICROLINK SOLUTIONS BERHAD

(Registration No. 200301018362 (620782-P))
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting (“EGM”) of Microlink Solutions Berhad (“MICROLINK” or the “Company”) will be held at Langkawi Room, 2nd Floor, Bukit Jalil Golf & Country Resort, Jalan Jalil Perkasa 3, Bukit Jalil, 57000 Kuala Lumpur on Tuesday, 6 May 2025 at 10:00 a.m. or at any adjournment thereof, for the purpose of considering and, if thought fit, to pass the following resolution, with or without modifications:

ORDINARY RESOLUTION

PROPOSED RENOUNCEABLE RIGHTS ISSUE OF UP TO 536,198,080 NEW ORDINARY SHARES (“RIGHTS SHARES”) IN MICROLINK TOGETHER WITH UP TO 536,198,080 FREE DETACHABLE WARRANTS (“WARRANTS”) ON THE BASIS OF 1 RIGHTS SHARE WITH 1 WARRANT FOR EVERY 2 EXISTING ORDINARY SHARES SUBSCRIBED, AT AN ISSUE PRICE AND ON AN ENTITLEMENT DATE TO BE DETERMINED LATER (“PROPOSED RIGHTS ISSUE WITH WARRANTS”)

“THAT, subject to the passing of this resolution and the approvals being obtained from the relevant authorities and/or parties, including but not limited to the approval of Bursa Malaysia Securities Berhad (“Bursa Securities”) for the listing of and quotation for the Rights Shares and Warrants to be issued hereunder and the new MICROLINK Shares to be issued pursuant to the exercise of the Warrants, approval be and is hereby given to the Board to:

- (i) provisionally issue and allot by way of a renounceable rights issue of up to 536,198,080 Rights Shares together with up to 536,198,080 Warrants to the shareholders of MICROLINK whose names appear in the Record of Depositors of the Company as at the close of business on an entitlement date to be determined by the Board (“**Entitled Shareholders**”) and/or their renounees/transferees (if applicable) on the basis of 1 Rights Share together with 1 Warrant for every 2 existing ordinary shares in MICROLINK (“**MICROLINK Shares**”), at an issue price to be determined later by the Board;
- (ii) issue and allot up to 536,198,080 Warrants to those Entitled Shareholders who have successfully applied for the Rights Shares on the basis of 1 Warrant for every 1 Rights Share successfully subscribed;
- (iii) constitute the Warrants upon the terms and conditions of a deed poll (“**Deed Poll**”), the principal terms of which are set out in **Appendix II** of the Circular and wherein each of the Warrant will carry the right to subscribe, subject to any adjustment in accordance with the Deed Poll, at any time during the exercise period, for one new MICROLINK Share at an exercise price to be determined later by the Board;
- (iv) issue and allot such number of additional Warrants pursuant to adjustments as provided under the Deed Poll (“**Additional Warrants**”) and to adjust from time to time the exercise price of the Warrants as a consequence of the adjustments under the provisions of the Deed Poll and/or to effect such modifications, variations and/or amendments as may be imposed, required or permitted by Bursa Securities and any other relevant authorities or parties (if required); and
- (v) issue and allot such number of new MICROLINK Shares credited to the holders of the Warrants arising from the exercise of the Warrants, and such further new MICROLINK Shares as may be required or permitted to be issued pursuant to the exercise of the Additional Warrants and such adjustments in accordance with the provisions of the Deed Poll;

THAT any Rights Shares which are not validly taken up or which are not allotted for any reason whatsoever to the Entitled Shareholders and/or their renounees/transferees (if applicable) shall be made available for excess applications in a fair and equitable manner on a basis to be determined by the Board;

THAT the proceeds of the Proposed Rights Issue with Warrants be utilised for the purposes as set out in Section 3 of the Circular, and the Board be authorised with full powers to vary the manner and/or purpose of utilisation of such proceeds in such manner as the Board may deem fit, necessary and/or expedient or in the best interest of the Company, subject to the approval of the relevant authorities (if required);

THAT the Rights Shares and the new MICROLINK Shares to be issued pursuant to the exercise of the Warrants shall upon issuance and allotment, rank *pari passu* in all respects with the then existing issued MICROLINK Shares, save and except that they will not be entitled to any dividends, rights, allotments and/or other distributions, which may be declared, made or paid to the shareholders of the Company, the entitlement dates (namely the date as at the close of business on which shareholders must be registered in order to be entitled to any dividends, rights, allotments or other distributions) of which is prior to the relevant date of allotment;

THAT the Rights Shares, the Warrants and the new MICROLINK Shares to be issued arising from the exercise of the Warrants shall be listed on the Main Market of Bursa Securities;

THAT the Board be and is hereby authorised and empowered to enter into and execute on behalf of the Company, the Deed Poll with full powers to assent to any modifications, variations and/or amendments in any manner as may be in the best interest of the Company or as may be required or imposed by the relevant authorities with full power to implement, finalise and give full effect to the Deed Poll (including, without limitation, the affixing of the Company’s common seal, where necessary);

THAT the Board be and is hereby authorised and empowered to do all such acts, deeds and things and to execute, sign and deliver, on behalf of the Company, all such documents to give effect to the Proposed Rights Issue with Warrants with full power to assent to any conditions, modifications, variations and/or amendments to the terms of the Proposed Rights Issue with Warrants in any manner in the best interest of the Company or as may be required or imposed by the relevant authorities and/or parties and to take all such steps as it may consider necessary or expedient to implement, finalise and give full effect to the Proposed Rights Issue with Warrants;

AND THAT this resolution constitutes a specific approval for the issuance of securities in the Company contemplated herein which is made pursuant to an offer, agreement or option and shall continue to be in full force and effect until all the Rights Shares, and the new MICROLINK Shares to be issued arising from the exercise of the Warrants during the tenure of the Warrants, in connection with the Proposed Rights Issue with Warrants have been duly issued and allotted in accordance with the terms of the Proposed Rights Issue with Warrants.”

BY ORDER OF THE BOARD

Lim Shook Nye (MAICSA 7007640) (SSM Practising Certificate No. 201908003593)
Chartered Secretary

Kuala Lumpur
18 April 2025

Notes:-

- (i) A member of the Company entitled to participate and vote at the meeting is entitled to appoint a proxy or proxies to participate and vote in his stead. A proxy may but need not be a member of the Company. There shall be no restriction as to the qualification of the proxy. A proxy appointed to attend and vote at a General Meeting of the Company shall have the same rights as the member to participate at the General Meeting.
- (ii) Where a member is an exempt authorised nominee as defined under the Securities Industry (Central Depositories) Act, 1991 which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“Omnibus Account”), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds. An exempt authorised nominee refers to an authorised nominee defined under the Securities Industry (Central Depositories) Act, 1991 (“SICDA”) which is exempted from compliance with provisions of subsection 25A(1) of SICDA.
- (iii) A member may appoint not more than two (2) proxies to attend and vote at the same meeting. Where a member appoints two (2) proxies, the member shall specify the proportion of his shareholding to be represented by each proxy.
- (iv) The instrument appointing a proxy shall be in writing (in the common or usual form) under the hand of the appointor or his attorney duly authorised in writing or if the appointor is a corporation, either under its common seal or under the hand of an officer or attorney duly authorised in writing.
- (v) The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of that power or authority, shall be deposited in the following manner, not less than twenty-four (24) hours before the time appointed for taking of the poll, and in default the instrument of proxy shall not be treated as valid:
 - (a) In hard copy form
Deposit at the office of the Share Registrar at Bina Management (M) Sdn Bhd, Lot 10, The Highway Centre, Jalan 51/205, 46050 Petaling Jaya, Selangor Darul Ehsan.
 - (b) By electronic form
Email to binawin@binamg168.com.
- (vi) The resolution set out in the Notice of the Extraordinary General Meeting will be put to vote by poll in accordance with Paragraph 8.29A(1) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad.
- (vii) Only members whose names appear in the Record of Depositors as at **28 April 2025** will be entitled to participate or appoint proxy(ies) to participate in his stead and vote at the General Extraordinary Meeting.