

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING MICROLINK SOLUTIONS BERHAD ("MICROLINK" OR "COMPANY") - RIGHTS ISSUE WITH WARRANTS

MICROLINK SOLUTIONS BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	MICROLINK SOLUTIONS BERHAD ("MICROLINK" OR "COMPANY") - RIGHTS ISSUE WITH WARRANTS

Reference is made to the Company’s announcements dated 27 November 2024, 30 December 2024, 10 April 2025 and 6 May 2025 in relation to the Rights Issue with Warrants ("Announcements"). Unless otherwise stated, defined terms in this announcement shall carry the same meanings as defined in the Announcements.

M&A Securities, on behalf of the Board is pleased to announce that the Board has fixed the issue price of the Rights Shares at RM0.16 per Rights Share and the exercise price of the Warrants at RM0.16 per Warrant.

The issue price for each Rights Share and exercise price for each Warrant at RM0.16 represents:

- (a) a discount of approximately RM0.0336 (17.36%) to the 5D-VWAP of MICROLINK Shares up to and inclusive of 15 May 2025 of RM0.1936; and
- (b) a discount of approximately RM0.0224 (12.28%) to the TERP of MICROLINK Shares of approximately RM0.1824.

This announcement is dated 16 May 2025.

Announcement Info	
Company Name	MICROLINK SOLUTIONS BERHAD
Stock Name	MICROLN
Date Announced	16 May 2025
Category	General Announcement for PLC
Reference Number	GA1-16052025-00104