

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING MICROLINK SOLUTIONS BERHAD ("MICROLINK" OR "COMPANY") - RIGHTS ISSUE WITH WARRANTS

MICROLINK SOLUTIONS BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	MICROLINK SOLUTIONS BERHAD ("MICROLINK" OR "COMPANY") - RIGHTS ISSUE WITH WARRANTS

Reference is made to the Company’s announcements dated 27 November 2024, 30 December 2024, 10 April 2025, 6 May 2025, 16 May 2025 and 3 June 2025 in relation to the Rights Issue with Warrants ("Announcements"). Unless otherwise stated, defined terms in this announcement shall carry the same meanings as defined in the Announcements.

On behalf of the Board, M&A Securities wishes to announce that the Company had on 5 June 2025 entered into an underwriting agreement with M&A Securities to underwrite the entire portion of 536,198,080 Rights Shares for an aggregate amount of RM85.79 million to achieve a full subscription basis of the Rights Issue with Warrants.

This announcement is dated 5 June 2025.

Announcement Info	
Company Name	MICROLINK SOLUTIONS BERHAD
Stock Name	MICROLN
Date Announced	05 Jun 2025
Category	General Announcement for PLC
Reference Number	GA1-05062025-00059