

# MICROLN - Notice of Rights Entitlement (Ratio)

## MICROLINK SOLUTIONS BERHAD

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 536,198,080 NEW ORDINARY SHARES ("RIGHTS SHARES") IN MICROLINK SOLUTIONS BERHAD ("MICROLINK" OR "COMPANY") TOGETHER WITH UP TO 536,198,080 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF 1 RIGHTS SHARE WITH 1 WARRANT FOR EVERY 2 EXISTING ORDINARY SHARES SUBSCRIBED BY THE ENTITLED SHAREHOLDERS OF MICROLINK, AT AN ISSUE PRICE OF RM0.16 PER RIGHTS SHARE AS AT 5.00 P.M. ON 30 JUNE 2025 ("RIGHTS ISSUE WITH WARRANTS")**

Kindly be advised of the following :

- 1) The above Company's securities will be traded and quoted "Ex - Rights Issue" as from: 26 Jun 2025
- 2) The last date of lodgment : 30 Jun 2025
- 3) Retention Money: Where securities are not delivered in time for registration by the seller, then the brokers concerned:-
  - a) Selling Broker to deduct 1/3, of Selling Price against the Selling Client
  - b) Buying Broker to deduct 10%, of Purchase Price against the Buying Client
  - c) Between Broker and Broker, the deduction of 1/3, of the Transacted Price is applicable.

Remarks :

The Abridged Prospectus together with the Notice of Provisional Allotment and Rights Subscription Form for the Rights Issue with Warrants (collectively, the "Documents") will be despatched to the entitled shareholders whose names appear in the Company's Record of Depositors as at 5.00 p.m. on 30 June 2025 ("Entitled Shareholders") and who have an address in Malaysia or who have provided the Company's Special Share Registrar, ShareWorks Sdn Bhd, with an address in Malaysia in writing by 5.00 p.m. on 30 June 2025.

The Documents are not intended to (and will not be made to) comply with the laws of any country or jurisdiction other than Malaysia, and are not intended to be (and will not be) issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue with Warrants complies with the laws of any country or jurisdiction other than the laws of Malaysia.

The Documents will not be sent to foreign Entitled Shareholders and/or their renounees/transferees (if applicable) who do not have a registered address in Malaysia. However, such foreign Entitled Shareholders and/or their renounees/transferees (if applicable) may collect the Documents from the Company's Special Share Registrar, in which event, the Company's Special Share Registrar shall be entitled to request for such evidence as it deems necessary to satisfy itself as to the identity and authority of the person collecting the aforesaid documents.

### Announcement Info

<b>Company Name</b>	MICROLINK SOLUTIONS BERHAD
<b>Stock Name</b>	MICROLN
<b>Date Announced</b>	16 Jun 2025
<b>Category</b>	Listing Circular
<b>Reference Number</b>	ILC-16062025-00003