

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING MICROLINK SOLUTIONS BERHAD ("MSB" OR THE "COMPANY") - RENOUNCEABLE RIGHTS ISSUE OF 536,198,072 NEW ORDINARY SHARES IN MSB ("MICROLN SHARES") TOGETHER WITH 536,198,072 FREE DETACHABLE WARRANTS ON THE BASIS OF 1 RIGHTS SHARE WITH 1 WARRANT A FOR EVERY 2 EXISTING MSB SHARES HELD ("RIGHTS ISSUE WITH WARRANTS")

MICROLINK SOLUTIONS BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	MICROLINK SOLUTIONS BERHAD ("MSB" OR THE "COMPANY") - RENOUNCEABLE RIGHTS ISSUE OF 536,198,072 NEW ORDINARY SHARES IN MSB ("MICROLN SHARES") TOGETHER WITH 536,198,072 FREE DETACHABLE WARRANTS ON THE BASIS OF 1 RIGHTS SHARE WITH 1 WARRANT A FOR EVERY 2 EXISTING MSB SHARES HELD ("RIGHTS ISSUE WITH WARRANTS")

Reference is made to the Company's announcements dated 27 November 2024, 30 December 2024, 10 April 2025, 6 May 2025, 16 May 2025, 3 June 2025, 5 June 2025, 13 June 2025, 30 June 2025, 22 July 2025, 28 July 2025, 29 July 2025, 29 August 2025, 26 November 2025 and 26 February 2026 in relation to the Rights Issue with Warrants ("**Announcements**"). Unless otherwise stated, defined terms in this announcement shall carry the same meanings as defined in the Announcements.

The Company had on 6 May 2025 obtained shareholders' approval on the Rights Issue with Warrants. At the end of financial period ended 31 March 2026 ("**Q3 2026**"), the following Rights Shares and Warrants were issued:

	No of Rights Issues (Ordinary Shares) issued and allotted	Price per Rights Share (RM)	Total proceeds (RM)
Issuance Date			
29 July 2025	536,198,072	0.16	85,792,000
Issuance Date	No of Warrants issued and allotted	Price per Warrants (RM)	Total proceeds (RM)
29 July 2025	536,198,072	0	0

The status update on the utilisation of the proceeds raised is as follows:-

Purpose	Proposed Utilisation RM'000	Actual Utilisation RM'000	Intended Timeframe for Utilisation	Balance as at	Remarks
				21 May 2026 (the latest practicable date which is not earlier than 7 days from the date of	

				issuance of Q3 2026 results)	
				RM'000	
Repayment of borrowings	44,092	44,092	within 3 months	-	Used as intended.
Working Capital	14,300	13,453	within 12 months	847	Used as intended.
Project expenses	19,000	10,070	within 12 months	8,930	Used as intended
R&D expenses	5,000	-	within 12 months	5,000	Not yet commenced.
Expenses relating to Right Issue with Warrants	3,400	3,105	within 1 month	295	Unused and overprovision of RM0.3 million expenses relating to the Right Issue with Warrants will be re-allocated to use for working capital purposes.
Total	85,792	70,720		15,072	

The balance unutilised proceeds of RM15,072,000 is being placed in bank.

This announcement is dated 28 May 2026.

Announcement Info

Company Name	MICROLINK SOLUTIONS BERHAD
Stock Name	MICROLN
Date Announced	28 May 2026