NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING MICROLINK SOLUTIONS BERHAD ("MSB" OR THE "COMPANY") RENOUNCEABLE RIGHTS ISSUE OF 536,198,072 NEW ORDINARY SHARES IN MSB ("MICROLN SHARES") TOGETHER WITH 536,198,072 FREE DETACHABLE WARRANTS ON THE BASIS OF 1 RIGHTS SHARE WITH 1 WARRANT A FOR EVERY 2 EXISTING MSB SHARES HELD ("RIGHTS ISSUE WITH WARRANTS")

MICROLINK SOLUTIONS BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	MICROLINK SOLUTIONS BERHAD ("MSB" OR THE "COMPANY") RENOUNCEABLE RIGHTS ISSUE OF 536,198,072 NEW ORDINARY SHARES IN MSB ("MICROLN SHARES") TOGETHER WITH 536,198,072 FREE DETACHABLE WARRANTS ON THE BASIS OF 1 RIGHTS SHARE WITH 1 WARRANT A FOR EVERY 2 EXISTING MSB SHARES HELD ("RIGHTS ISSUE WITH WARRANTS")

Reference is made to the Company's announcements dated 27 November 2024, 30 December 2024, 10 April 2025, 6 May 2025, 16 May 2025, 3 June 2025, 5 June 2025, 13 June 2025, 30 June 2025, 22 July 2025, 28 July 2025, 29 July 2025, 29 August 2025, 26 November 2025, 26 February 2026 and 28 May 2026 and in relation to the Rights Issue with Warrants **("Announcements")**. Unless otherwise stated, defined terms in this announcement shall carry the same meanings as defined in the Announcements.

The Company had on 6 May 2025 obtained shareholders' approval on the Rights Issue with Warrants. At the end of financial period ended 30 June 2026 ("**Q4 2026**"), the following Rights Shares and Warrants were issued:

Issuance Date	No of Rights Issues (Ordinary Shares) issued and allotted	Price per Rights Share (RM)	Total proceeds (RM)
29 July 2025	536,198,072	0.16	85,792,000

Issuance Date	No of Warrants issued and allotted	Price per Warrants (RM)	Total proceeds (RM)
29 July 2025	536,198,072	0	0

The status update on the utilisation of the proceeds raised is as follows:-

Balance as at 20 August 2026 (the latest practicable date which

Purpose	Proposed Utilisation RM'000	Actual Utilisation RM'000	Intended Timeframe for Utilisation	is not earlier than 7 days from the date of issuance of Q4 2026 results) RM'000	Remarks
Repayment of borrowings	44,092	44,092	within 3 months	-	Used as intended.
Working Capital	14,300	14,595	within 12 months	(295)	Used as intended.
Project expenses	19,000	18,000	within 12 months	-	Used as intended
R&D expenses	5,000	-	within 12 months	5,000	Not yet commenced.
Expenses relating to Right Issue with Warrants	3,400	3,105	within 1 month	295	Unused and overprovision of RM0.3 million expenses relating to the Right Issue with Warrants will be re-allocated to use for working capital purposes.
Total	**85,792**	80,792		**5,000**	

The balance unutilised proceeds of RM5,000,000 is being placed in bank.

This announcement is dated 28 August 2026.